# MARKET AT A GLANCE

Monday, 14 July 2025



## **Indices Update**

## Intraday Technical Outlook

Indices	Rate	% Chg
Dow Jones	44371.51	-0.63
Shanghai	3513.25	0.09
Sensex	82500.47	0.00
MSCI Asia Pacific	202.135	-0.08

Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	

Technical Commentary

**Outlook** 

## **Currencies**

Currencies	Rate	% Chg
USDINR	85.8	0.09
EURUSD	1.1693	0.03
USDJPY	146.98	-0.28
Dollar Index	97.819	-0.03

Silver	As prices cleared the stiff resistance of \$38 it may con-
LBMA Spot	tinue the bullish outlook for the day.



Stiff resistance above Rs 69 may extend fresh rallies for the day.

Technical Commentary



## International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3374.20	0.30
Silver (\$/oz)	39.04	0.66
NYMEX Crude Oil (\$/bbl)	68.42	-0.04
NYMEX NG (\$/mmbtu)	3.418	3.14
COMEX Copper (\$/Lbs)	5.5905	-0.25
LME NICKEL (\$/T)	15198	-0.40
LME LEAD (\$/T)	2016	-0.05
LME ZINC (\$/T)	2733	-0.18
LME ALUMINIUM (\$/T)	2581	-0.81

Gold KG	Break above Rs 97800 likely to extend rallies. Else,
Aug	intraday momentum mostly choppy.



Outlook

## Silver KG Sep

Crude Oil

NYMEX

**MCX** 

Instruments

Gap up opening expected and would extend bullish outlook for the day.



# Crude Oil

As long as Rs 5750 hold downside, expect recovery ral-



### **Natural Gas** Jul

Expect a choppy trade inside Rs 275-298 levels initially and either side breakout would suggest fresh direction.



## Copper

ZincM

LeadM

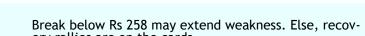
While prices stay below Rs 900 intraday momentum mostly on the weaker side.

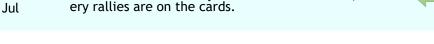


# **Expected Opening In MCX**

Commodities	Rate	% Chg
Gold mini	98204	0.46
Silver mini	113982	1.14
Crude oil	5877	-0.08
Natural Gas	294.0	2.83
Copper	884.60	0.15
Nickel	1870.00	0.00
Lead	180.18	0.10
Zinc	257.58	-0.39
Aluminium	248.20	-0.85

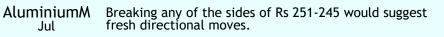
#### Nickel Prices remain choppy with nil volume. Jul





If unable to break above Rs 183 expect weakness for











#### Monday, 14 July 2025 MCX TECHNICAL LEVELS **S1 S2 S3 R1** R2 R3 COMMODITY **Pivot GOLD AUG5** 97287 96757 96362 97682 98212 98607 99137 **GOLDM AUG5** 97134 96508 96079 97563 98189 98618 99244 77802 77544 78412 78764 79022 79374 **GOLD GUINEA JUL5** 78154 **BULLION** 108037 106741 111815 114297 115593 SILVER SEP5 110519 118075 SILVERM AUG5 112078 109789 108578 113289 115578 116789 119078 SILVER MIC AUG5 112660 114520 116350 110830 108970 107140 105280 **COPPER JUL5** 885.6 882.2 878.8 889.0 892.4 895.8 899.2 181.5 180.8 181.6 180.7 181.4 180.6 181.3 **LEAD JUL5 BASE METALS** ZINC JUL5 257.2 255.7 253.2 259.8 261.3 263.8 265.3 249.7 248.8 248.1 250.4 251.3 252.0 252.9 **ALUMINIUM JUL5 NATURALGAS JUL5** 282.4 278.9 273.4 287.9 291.4 296.9 300.4 **ENERGY** 5595 CRUDE OIL JUL5 5768 5656 5829 5941 6002 6114 **INDICES** 22831 22662 22567 22926 23095 23190 23359 MCX BULLDEX GLOBAL BENCHMARKS 3302.2 3292.9 **100 GOLD JUL25** 3311.8 3321.1 3330.7 3340.0 3349.6 **SILVR 5000 JUL25** 36.90 36.38 36.13 37.15 37.67 37.92 38.44 NYMEX/COMEX LIGHT CRUDE AUG5 66.00 65.12 63.80 67.32 68.20 69.52 70.40 **NAT GAS AUG25** 3.24 3.11 3.03 3.32 3.45 3.53 3.65 **HG COPPER JUL25** 5.55 5.52 5.50 5.57 5.60 5.62 5.65 ZINC 2679 2769 2619 2829 2739 2889 2799 **LME LEAD** 1993 1977 1943 2027 2043 2077 2093

2572

ALUMINIUM

2533

2613

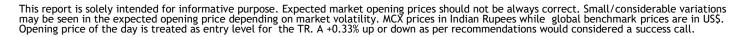
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2574

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND





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