

# MARKET AT A GLANCE

Monday, 14 July 2025



## Indices Update

Indices	Rate	% Chg
Dow Jones	44371.51	-0.63
Shanghai	3513.25	0.09
Sensex	82500.47	0.00
MSCI Asia Pacific	202.135	-0.08

## Currencies

Currencies	Rate	% Chg
USDINR	85.8	0.09
EURUSD	1.1693	0.03
USDJPY	146.98	-0.28
Dollar Index	97.819	-0.03

## International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3374.20	0.30
Silver (\$/oz)	39.04	0.66
NYMEX Crude Oil (\$/bbl)	68.42	-0.04
NYMEX NG (\$/mmbtu)	3.418	3.14
COMEX Copper (\$/Lbs)	5.5905	-0.25
LME NICKEL (\$/T)	15198	-0.40
LME LEAD (\$/T)	2016	-0.05
LME ZINC (\$/T)	2733	-0.18
LME ALUMINIUM (\$/T)	2581	-0.81

## Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	98204	0.46
Silver mini	113982	1.14
Crude oil	5877	-0.08
Natural Gas	294.0	2.83
Copper	884.60	0.15
Nickel	1870.00	0.00
Lead	180.18	0.10
Zinc	257.58	-0.39
Aluminium	248.20	-0.85

## Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	As prices cleared the stiff resistance of \$38 it may continue the bullish outlook for the day.	↔
Crude Oil NYMEX	Stiff resistance above Rs 69 may extend fresh rallies for the day.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 97800 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	Gap up opening expected and would extend bullish outlook for the day.	↑
Crude Oil Jul	As long as Rs 5750 hold downside, expect recovery rallies.	↔
Natural Gas Jul	Expect a choppy trade inside Rs 275-298 levels initially and either side breakout would suggest fresh direction.	↔
Copper Jul	While prices stay below Rs 900 intraday momentum mostly on the weaker side.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	Break below Rs 258 may extend weakness. Else, recovery rallies are on the cards.	↔
LeadM Jul	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Jul	Breaking any of the sides of Rs 251-245 would suggest fresh directional moves.	↔

## MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	97287	96757	96362	97682	98212	98607	99137
	GOLDM AUG5	97134	96508	96079	97563	98189	98618	99244
	GOLD GUINEA JUL5	78154	77802	77544	78412	78764	79022	79374
	SILVER SEP5	110519	108037	106741	111815	114297	115593	118075
	SILVERM AUG5	112078	109789	108578	113289	115578	116789	119078
	SILVER MIC AUG5	112660	114520	116350	110830	108970	107140	105280
BASE METALS	COPPER JUL5	885.6	882.2	878.8	889.0	892.4	895.8	899.2
	LEAD JUL5	181.5	180.8	181.6	180.7	181.4	180.6	181.3
	ZINC JUL5	257.2	255.7	253.2	259.8	261.3	263.8	265.3
	ALUMINIUM JUL5	249.7	248.8	248.1	250.4	251.3	252.0	252.9
ENERGY	NATURALGAS JUL5	282.4	278.9	273.4	287.9	291.4	296.9	300.4
	CRUDE OIL JUL5	5768	5656	5595	5829	5941	6002	6114
INDICES	MCX BULLDEX	22831	22662	22567	22926	23095	23190	23359

## GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3311.8	3302.2	3292.9	3321.1	3330.7	3340.0	3349.6
	SILVR 5000 JUL25	36.90	36.38	36.13	37.15	37.67	37.92	38.44
	LIGHT CRUDE AUG5	66.00	65.12	63.80	67.32	68.20	69.52	70.40
	NAT GAS AUG25	3.24	3.11	3.03	3.32	3.45	3.53	3.65
	HG COPPER JUL25	5.55	5.52	5.50	5.57	5.60	5.62	5.65
LME	ZINC	2679	2769	2619	2829	2739	2889	2799
	LEAD	1993	1977	1943	2027	2043	2077	2093
	ALUMINIUM	2572	2574	2533	2613	2611	2652	2650

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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